Our Lecturers
to help you FOCUS & PASS the exams!

CFA level I

Hua Chia Yee

FCCA, CFA (FRA, Ethics & Revision (local and expat CFA level I class))

Hua is a CFA Charterholder and a Fellow Member of the Chartered Association of Certified Accountants (FCCA). He is presently the Managing Director of Phoenix Capital Corporation, a private equity firm specializing in investment banking and asset management based in Vietnam. Prior to joining Phoenix, he was the General Manager, Corporate Planning of KBB Resources Berhad, a vermicelli manufacturer listed on the Main Board of Bursa Malaysia for 5 years. He also has 7 years of experience in merchant banking specialising in corporate finance with RHB Sakura Merchant Bankers Berhad. He also consults in mergers and acquisitions for companies in Asia and the Middle East since 2003.

Prior to taking up the above appointments, Mr. Hua has 7 years of experience in merchant banking specialising in corporate finance with RHB Sakura Merchant Bankers Berhad. As a merchant banker, Mr. Hua has provided corporate advisory services and formulated fund raising proposals.

A summary of major corporate transactions that he has advised on is as follows: -

♦ Debt and corporate restructuring for the Lion Group involving 6 public listed companies listed on the Bursa Malaysia

♦ Acquisition of Sime Bank and restructuring of the enlarged RHB Banking Group.

♦ Valuation of various technology related companies for a government owned entity

♦ Structuring and valuation of Allianz Assurance Berhad

♦ Business restructuring of Cold Storage (Malaysia) Berhad

♦ Initial Public Offerings of:-
  o KBB Resources Berhad (vermicelli and rice flour manufacturer)
  o YSPSASAH Holdings Berhad (pharmaceuticals manufacturer)
  o Nikko Electronics Bhd (radio-controlled cars manufacturer)
Hua was a CFA programme Lecturer in Hong Kong, Vietnam and Malaysia since 2003, specialising in Financial Statements Analysis, Equities and Portfolio Management. He is also a Trainer for Permodalan Nasional Berhad for the CFA programme and various finance related subjects. He is a Facilitator of the CFP programme for KDU Management Development Centre Sdn Bhd since 2003, specialising in Investment Planning and Financial Plan Construction.

*Hua is one of the preferred CFA lecturers by Vietnamese students. His lecturing skills, lecture structures and real life examples help students not only pass the exams but also apply the knowledge and skills at work.*

**Hoang Thi Thai Ha**

*M.Com (Applied Finance)*

(Derivatives)

Thai Ha is the holder of Master of Commerce in Applied Finance of the University of Queensland, Australia. She has intensive experience in banking industry in different departments in ANZ Bank. She also has more than five years experience in general management.

She passed CFA level 1 and level 2 exams at the first attempt. Derivatives are the topics that she achieved high marks in her CFA Level 1 and Level 2 exams.

Students enjoy her classes because of simple approach, diagrams and summaries that she uses in her lecture. These help students easily remember the topic and apply them into solving questions quickly.

*She usually explains difficult topics in simple ways. She also shares with students study strategies to prepare well for the exams given the heavy workload.*

**Dang Quoc Hiep**

*Passed CFA Level 3 exam in Jun 09 & Master of Applied Finance*

(Equity, CF, Portfolio Management)

Quoc Hiep is presently working in Corporate Finance, BNP Paribas Vietnam. Previously, Hiep was a member of the investment team of BIDV-Vietnam Partner Investment Management Company (BVIM), being responsible for industry studies and company valuation. During the time at BVIM, Hiep made various investments & monitored investees in real estate, manufacturing, gas distribution and IT industries. Before joining BVIM, he worked in the investment department of BIDV, at which he was in charge of monitoring investee companies & investing in various projects.

Prior to entering the investment profession, Hiep worked in the communications industry, distributing international copyrights to local TV stations & acted as MC for Vietnam Television. During his studies at Hanoi Foreign Trade University, Mr. Hiep achieved several awards, i.e. Golden Prize in the Lighting Business Contest (Vietnam Business Association), Second Prize in the Students’ Start-up Business Contest (VCCI & Ministry of Foreign Affairs, Second Prize in the Scientific Research Contest (Ministry of
After graduating from Hanoi Foreign Trade University as the best graduate of his year, Mr. Hiep got a full scholarship from Australian government & finished his Master of Applied Finance in University of Melbourne. Hiep also finished CFA level 3 in 2009 and is currently a pending CFA Charter Holder.

*Given Hiep’s strong background in investment, intensive experience at work & in preparing for CFA exams and strong communication skills, students will definitely enjoy studying his CFA preparation class.*

**Ly Lam Duy**

*MBA, Finance, Vanderbilt University, USA*

*CFA chartered holder*

(FRA, local lecturer class)

Mr. Ly Lam Duy has seven years of experience in finance and investment. He is currently working at department of Investment and Asset Management, CapitaLand (Vietnam) Holdings Pte. Ltd. that specializes in real estate investment activities. Previously, he worked for Viet Capital Securities in M&A. His M&A sectors are focused on cement, real estate, and banking and finance. Before his overseas study in the U.S., he was Head of Research and Analysis at Viet Star Securities. In 2009, Dzuy achieved Fulbright scholarship by US Department of State and earned an MBA degree at Vanderbilt University. He is also a CFA and member of CFA Society of Thailand.

**Nguyen Thi Hong Van, CFA**

*Master in Finance from ESCP-EAP Paris, France (2005)*

*MBA in Asian Institute of Technology, Thailand (2004).*

(Alternative Investment)

Ms. Van has been a member of the investment team of BIDV-Vietnam Partners Investment Management JVC (BVIM) since December 2006 in charge of studying and following investment opportunities primarily in banking, insurance, rubber and consumer goods & franchising. She is now also an active member in the business development and fund raising team.

Prior to this position, she has four years of professional experience in banking and accounting in Vietnam and Thailand. She worked for the Finance Department of the Asian Institute of Technology in Thailand for two years as senior finance officer (2005-2006). She directly assisted the Chief Financial Officer in financial reporting and dealt with senior management of the Institute on finance issues. Before that, Van was International Banking Officer at the BIDV International Banking Department.

Nguyen Hoang Long  
(CFA, FCCA, MA)  
(Ethics – Local teachers’ class)

Mr. Hoang Long passed CFA level III in June 2012 and he became a CFA charter in 2013. Besides he is a Fellow of Association of Chartered Certified Accountants (FCCA). Mr. Long is currently the Chief Financial Officer of Posts and Telecommunications Finance Company, which is a member of VNPT group. The company provides non-bank finance services with its main business functions as to mobilise fund from corporate customer, provide credit to individuals and institute, provide asset management services and invest in financial market. Prior to that, he has been working as senior assistant to VNPT group’s CFO, supporting the issuance of corporate financial statements, and involving the capital appraisal process of VNPT’s strategic investment projects… With more than 13 years of working experiences in financial management, investment analysis, strategic formulation…Mr. Long will provide practical knowledge that makes CFA topics vividly and easy to understand.

Nguyen Xuan Thanh (MBA, Msc)  
Passed CFA level III exam  
(Quantitative Analysis, FI)

Mr. Thanh completed the MBA Program from Baylor University in Texas, USA in October 2012. Before that, he already held a Master's degree in Electrical Engineering from the University of Oklahoma, USA. He was awarded full scholarships for both masters programs based on outstanding academic credentials and a broad range of professional experiences. Mr. Thanh completed all three levels of the CFA exams on first attempts and was awarded scholarships from the CFA Society of Austin as an encouragement for young professionals who wish to start a career in the financial and investment fields.

During his 11 years living and working in the USA, he gained two years of experiences working for an investment fund with responsibilities to manage stocks in the IT sectors. His valuation and portfolio selection skills has helped enhance the total value of this fund even during the recession period of 2008-2009. He also assumed a position in the field of corporate finance for four years and specialized in evaluating business plans for new project implementations.

Currently, he is working in the Markets Division of Techcombank. Before that, he managed liquidity positions of foreign currency funds in Vietinbank. He was able to build and successfully implement financial models to predict market trends during his work experiences with the banks, which was highly appreciated.

He is enthusiastic with illustrating his CFA curriculum lectures at FTMS with practical examples and personal experiences to make them more interesting and easy to understand.
Vu Duc Minh  
Pased CFA Level 3 exam in Jun 08 & FRM exam in Nov 2007  
(Economics)

Duc Minh graduated from NUS, Singapore. He pased CFA Level 1 exam in Dec 206,  
CFA Level 2 exam in Jun 207 and CFA Level 3 exam in Jun 208. He also pased FRM  
exam in Nov 207. He won NUS Schol of Computing Dean’s list, Academic (top 5%).  
He has ben working for BNP Paribas in Singapore and then HCMC focusing on fixed  
income, short erm interest rate products and FX in Singapore, Hong Kong and Vietnam  
markets.  
He has ben lecturing CFA preparation course in Hanoi and Ho Chi Minh City since 207.  
His intensive experience and his lecturing skils make his clases god learning experience  
for students. With his sound background in computer science, risk management and  
investment tools, experience at work and in preparing for CFA exams, he wil definitely  
share with the CFA candidates many tips and be able to explain dificult opics in simple  
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